Paylocity
Automated Data Exchange/ Application Programming Interface

Contact Information

Client Information

Company Name

Company ID

Primary Contact Name for Setup

Contact Phone

Contact Email

Vendor Information
Note: If the vendor is a retirement provider, please provide the plan ID(s).

Vendor Name

Plan ID(s)

Payroll Integrations

Contact Name

Effective Date

Customer Support

Contact Email

Contact Phone

implementation@payrollintegrations.com

(408) 802-5231

Paylocity

TPA Information

This is not required. By providing contact information, you authorize Paylocity to share information with your TPA.

TPA Name

Contact Email

Contact Name

Contact Phone

Broker/Advisor Information

This is not required. By providing contact information, you authorize Paylocity to share information with your broker/advisor.

Broker/Advisor Name

Contact Email

Contact Name

Contact Phone

Briefly Describe Your Request

Please send Paylocity Extended Retirement CSVMultiLoanID file

Please print or electronically save the completed form to retain a copy for your records. You may send the completed form to Paylocity via fax at 847.956.1926 or email at service@paylocity.com.

Paylocity
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Terms & Conditions

Paylocity is establishing an Automated Data Exchange (ADE) and/or Application Programming Interface (API) on behalf of my company and/or my third-party vendors. Although this is an automated process, I am responsible for the data transferred between applicable systems. In contemplation of this, this is a legal agreement (the "Agreement") between Paylocity and me (CLIENT), for assistance by Paylocity in developing certain ADEs and/or APIs that enable additional functionality to integrate access to certain Paylocity products into CLIENT's applications and environment. The terms listed below are intended to supplement the Paylocity Services Agreement terms. Where the terms of this agreement fail to address other elements of the ADE/API relationship, the Service Agreement terms will dictate.

Paylocity's Responsibilities
Paylocity's role shall be limited to implementing the ADEs/APIs in accordance with the CLIENT's instructions. Paylocity shall be entitled to charge for services as necessary and will submit to CLIENT an estimate for fees prior to the start of any work. Paylocity also reserves the right to request additional fees for work efforts as specified in the estimate should the estimated time or work effort increase from expectations.

CLIENT Responsibilities
CLIENT understands and agrees that it will be responsible for directing the ADE/API work efforts of Paylocity and any other third parties and will be responsible for providing proper instructions and oversight to complete the work effort including: a) communication of ADE/API needs to Paylocity personnel, b) overall review and testing of ADE/API work efforts and outputs, c) ensuring completeness and accuracy and data security of the ADEs/APIs, and d) final approval/sign-off that ADE/API work efforts are complete and ADE/API is functioning as CLIENT intends. CLIENT is also responsible to ensure that all rights, obligations, and liabilities related to any third party's access to, use, handling, processing, storage, disclosure, and deletion of this data are defined in a separate agreement between the CLIENT and the third party and that they (the CLIENT) abides by those terms throughout the implementation and ongoing relationship with Paylocity and the third parties.

Indemnification for Data Breaches and IP Infringement
CLIENT shall defend, indemnify and hold Paylocity harmless from and against any lawsuit, claim, damage, liability, or expense (including reasonable attorneys' fees) brought by any third parties against Paylocity including CLIENT's employees resulting from or relating to Paylocity's development and use of ADEs/APIs in facilitating additional functionality for CLIENT, use of third-party offerings or CLIENT's own internally developed API applications, methods or processes, and Paylocity's failure to abide by the applicable terms of any User Agreement, CLIENT's breach of this Agreement, breaches of confidential or personal data, or the infringement or misappropriation of any patent, copyright, trademark, or other intellectual property right of any third party's or CLIENT internally developed application.

Signature

Name (Print)

Title

Date

Signature